

**United States Bankruptcy Court  
Southern District of Mississippi**

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

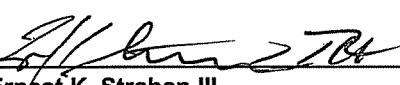
Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Ernest K. Strahan, III 1918 Petit Bois St N Jackson, MS 39211</b>	<b>LLC Interest</b>	<b>20% of LLC</b>	<b>Membership</b>
<b>Joy St James 3241 Kinney Drive Germantown, TN 38139</b>	<b>LLC Membership</b>	<b>40% of LLC</b>	<b>Membership</b>
<b>Paul St James 3241 Kinney Drive Germantown, TN 38139</b>	<b>LLC Membership</b>	<b>40% of LLC</b>	<b>Membership</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CFO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 11/4/08

Signature   
**Ernest K. Strahan III**  
**CFO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders